USP/PLSI 492: Research Methods Instructor: Pietro Calogero

Getting and tweaking TIGER files in QGIS

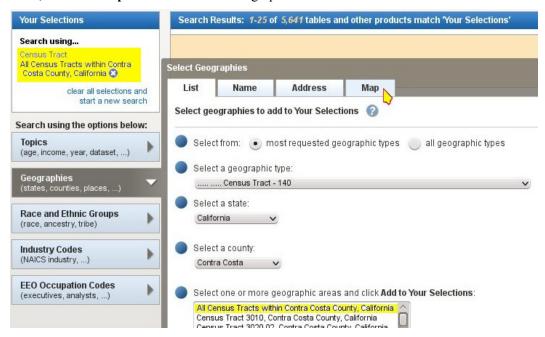
The purpose of this exercise is to get the geographic data for your study area from the U.S. census. NOTE: for some jurisdictions, like the City of San Francisco, you can get a lot of ready-made GIS data. However we are going to learn how to acquire "raw" data from the US census, in a method that can be applied for any jurisdiction across the U.S.: from Winemucca to Kalamazoo.

1. Get the TIGER shapefile for your geographic area.

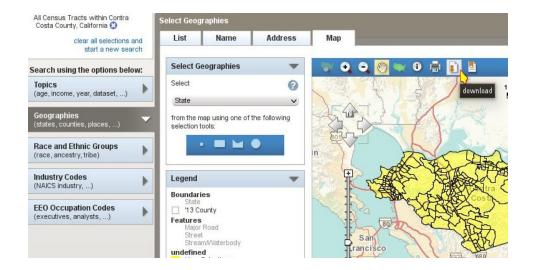
Rather than do a separate search down through the generic TIGER database, I get the TIGER map straight from American Factinder2. The advantage of this method is that you have already set the FactFinder to seek data from a specific geographic level. For this course I have been using Census Tracts as the geographic unit, but I checked and this also works for Oakland Unified School district.

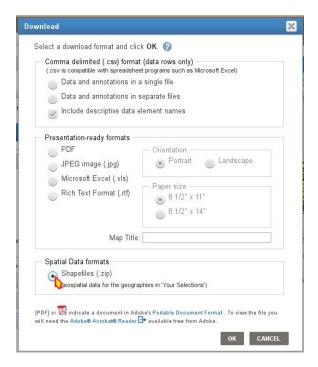
In the screenshot below, I show how to get the Census-Tract TIGER shapefile for the County of San Francisco. Use the same method for any county: from **Geographies** stay on the **List** tab; from **Geographic Type** select Census Tract – 140 (or whichever geographic unit you are using; could be ZIP codes, could be school districts); then choose **State** and **County** and set this as your the filter under **Your Selections** on the left-hand pane.

Then, click the **Map** tab in the "Select Geographies" window:



This will generate a preview which should look like the geography you are working with. And it should look projected. It is projected! Rather than a "Geographic Coordinate System" (GCS), shapefiles accessed through FactFinder are projected in the "Web Mercator" projection. This is the same projection used by Google Earth and smart-phone mapping applications. The datum is also different: older TIGER files are NAD83; this one is WGS84. Later in this tutorial we will deal with projections and datums, because your shapefiles need to be in the same datum/projection to do operations like Erase and Clip.





If it looks like the data you seek, then click the download button (notice my obnoxiously-recolored cursor). That invokes the **Download** dialog.

When you download it, remember to save the file with a name, and at a path that you can remember. Unzip the file, and it will generate a folder called "reference_map_shape" with a shapefile called "140_00". This shapefile name is the geographic codenumber for census tract data.

2. Get the "areawater" file for trimming the Census Tracts.

At first I thought this was an optional step. No! It is mandatory. Here is why: many types of geospatial analysis depend upon the area of the units being analyzed, such as population per square mile, dwelling units per acre, and crime or pollution within a given area. A generalized way of thinking about all these kinds of data is that they are *densities*. In data-analysis terms, this is a way of *normalizing your data*. A huge census-tract with a large raw number of units may not actually be very dense. And density or sparseness is what we actually experience on the ground, not the boundaries of census-tracts.

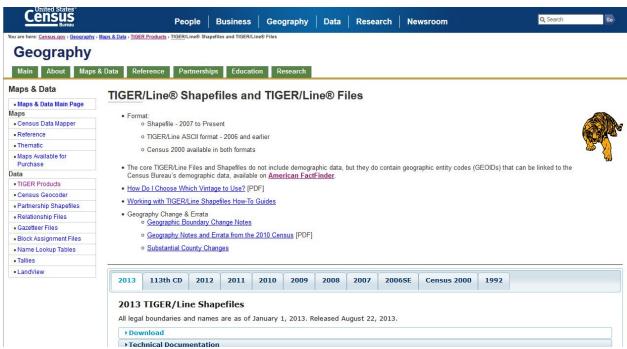
TIGER files include area-calculations in their attribute data. One reason for this is that the shapefile format is not 'smart', and it does not automatically track area. In fact you have to project your shapefile in order to get accurate area calculations. The new GIS format that is superseding the shapefile format is the *geodatabase* format. It is a 'smarter' format in which polygon-areas are tracked dynamically. However, that does not get

around the fact that a census tract which includes large expanses of open water will throw off the density-ratios of your analysis. So let us trim (Erase) the water and reproject our TIGER file right away.

Here is the method for Contra Costa County:



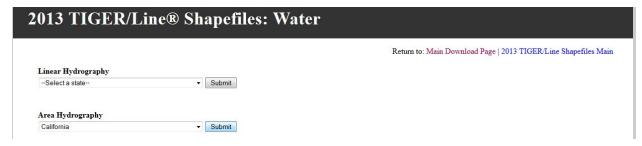
Yep, back to Google, thence directly into the TIGER database. You may also be able to do this through FactFinder2, but I have not researched that option.



Here you can pick the most recent data, or time-appropriate data if you know that the water-area has changed.



You can get Tract and Block-group polygons through this portal, but I am going after water.



Linear hydrography (streams and rivers) would be good for buffer-analysis of environmentally sensitive areas, but I am going after area-polygons (the lower option) to trim back my tract-polygons.



And there we have it: download, and unzip it. We will use this file to trim back the Census-Tract file.

However, in order to use the trimming function in QGIS (or ArcMAP), first the two shapefiles must have the same datum/geoid and be in the same projection. So next, I will show you how to reproject shapefiles.

3. Reproject the TIGER shapefiles.

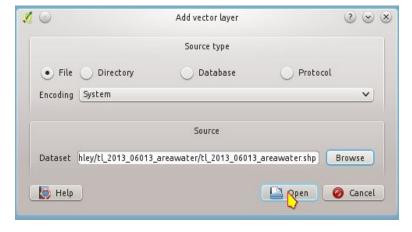
During class I have been waffling back and forth between various datums(/geoids) and projections. Now I have made up my mind, based on changes in data available worldwide and from the U.S. Census:

- 1) When possible, shift the **datum** to **WGS84**. You may get older files in NAD83 or even NAD27. Shift'em all to WGS84. [Reminder: the datum is the mathematical formula for the potato-shape of the earth. Several different formulas have been used over the past century, from North American Datum to the World Geodetic Survey.]
- 2) For urban files, **reproject** them to Universal Transverse Mercator (**UTM**). [Web Mercator/Pseudo Mercator is also OK; that is the projection used by Google Earth and smart-phone apps. But I think it may be time to retire the State Plane projection.]

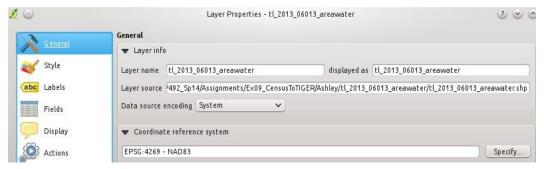
It is best to work with a series of shapefiles that are all in the same projection. Not just so that area-calculations are accurate, but also because some geoprocessing functions will not work if they are in different datums/projections.

Start QGIS. By default it opens a blank data set.

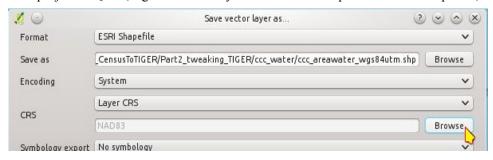
Click LAYER > ADD VECTOR LAYER... and then Browse.. the Path to your TIGER file, and open it.



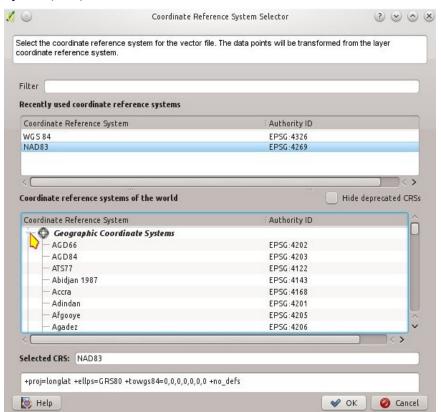
Double-click on the layer to examine its properties. In this case I see that the CRS is NAD83, and no projection is listed; so it is "Longitude X Latitude" or "Geographic".



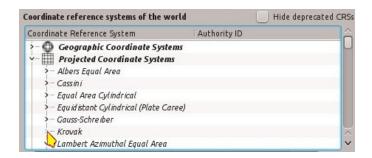
To reproject in QGIS, right-click the layer to reveal the drop-down menu of options, and choose "Save As..."



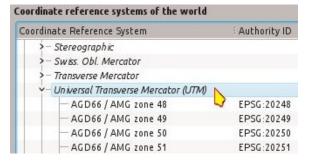
In the **Save as** field I have already specified a name ending in _wgs84utm.shp, which will remind me later that this is the reprojected shapefile. Next, I will **Browse** for a new projection, a.k.a. a new Coordinate Reference System (CRS):



In QGIS the projection-selector is a bit funky: all the folders are open and dropped down into a list that is hundreds of names long. Begin your search for the WGS84/UTM (Zone 10 North) projection by closing the "Geographic Coordinate Systems" folder. Later, when you know the EPSG code for your projection, you can simply type it in the search field and it will pop up.



Keep closing projection sub-folders so you will not have to scroll down past all of their options.



Coordinate reference systems of the world

WGS 84 / TMzn35N

WGS 84 / TMzn36N

WGS 72BE / UTM zone 9S

WGS 84 / UTM zone 10N

WGS 84 / UTM zone 10S

WGS 84 / UTM zone 11N

Coordinate Reference System

Add saved file to map

(Help

UTM will be near the bottom, because the list is sorted in alphabetical order.

Furthermore, WGS84 will be near the bottom

Now we need to find the correct datum (WGS84) and the correct UTM zone, which is 10-North for northern/western California. Los Angeles and San Diego are in Zone 11N; New York is Zone 15N; and Kabul is Zone 42N.

so you can look it up much more quickly in the

Survey Group)

of the UTM projections as well, again because the list is alphabetical. Now you can see that its EPSG code is 32610.

future. (EPSG stands for European Petroleum

10 Save vector laver as 2 0 0 X Format Save as CensusToTIGER/Part2 tweaking TIGER/ccc water/ccc areawater wgs84utm sho | Browse Encodina Selected CRS V WGS 84 / UTM zone 10N Browse Symbology export No symbology OGR creation options Data source Skip attribute creation

Authority ID

EPSG:32509

EPSG:4037

EPSG:4038

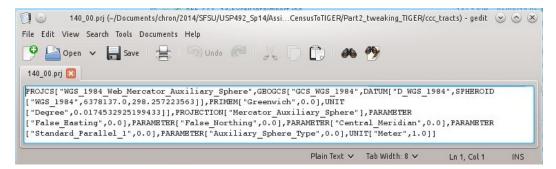
EPSG:32610

EPSG:32710

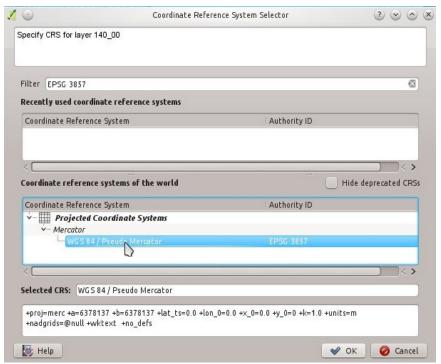
EPSG:32611

When you set the specs and click OK, OGIS will reproject the spatial data of your shapefile but keep the relationship between the .shp polygons and the .dbf attributes. It will offer to load the reprojected file into the working project. If it does, you may be surprised that it looks just like the original file. That is because OGIS will show the file in the current workspace coordinate reference system. If you quit and restart QGIS as a blank document, and then load the reprojected file first, you will see it displayed with its own projection.

QGIS also gives you some output as it generates the reprojected file. Here you should look for warning messages; it may explain what went wrong. It also tells you that the reprojection's scale units will be meters.



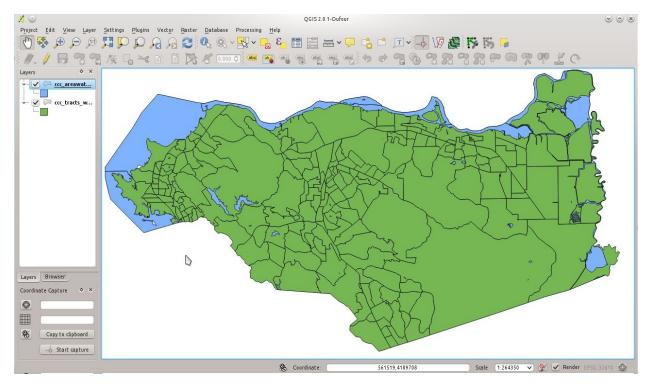
Rather than load this reprojected water file back into QGIS, proceed directly to reprojecting the Census Tracts shapefile to the same projection:



Unlike with the "areawater" file, QGIS will ask you to specify the Coordinate Reference System for this shapefile. Why? Because (at least for the moment) QGIS does not understand "web mercator" as a projection system. So I looked it up for you. It is EPSG 3857, which you can type up in the **Filter** field. QGIS calls this projection "WGS84/Pseudo Mercator". I don't know why. What I do know is that this is the correct projection, because the EPSG code matches.

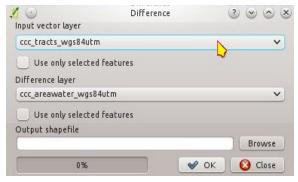
I go through exactly the same procedure to reproject this shapefile to WGS84/UTM Zone 10N.

Then I load both files.



4. Trim the Census-Tract shapefile using the "areawater" shapefile.

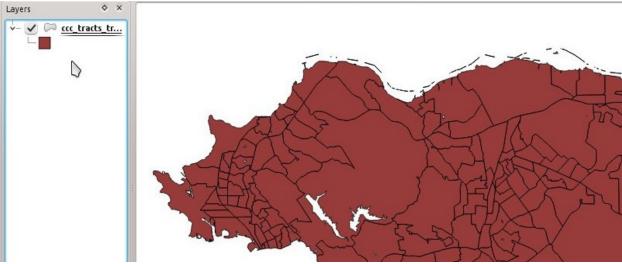
In QGIS, the way to trim one shapefile with another is to go to Vector / Geoprocessing Tools / Difference...



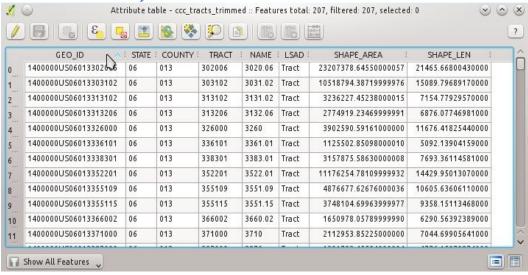
I called the output file "ccc_tracts_wgs84utm.shp".

It generated smoothly, and then I loaded it into the workspace to review it (below).

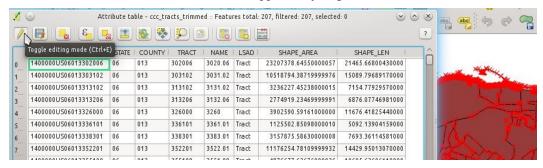
In most ways it looks good, However there are some artifacts out in the water. Not sure what they are, but I noticed that ArcMAP did a better job of a clean erasure of polygons. In this case it will not matter because I am aiming to clip away most of Contra Costa County anyway, leaving only Richmond.



5. Create a GEOid join-field in the Attribute Table of the Census Tract File.

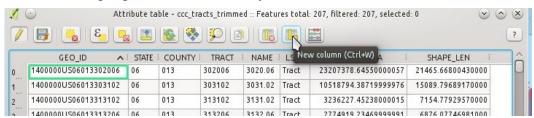


Okay, so here is some bad news about grabbing the TIGER file straight out of FactFinder2: it has a lot of the same attributes, but it does not have GEO.id2. What to do??? One option, if we backtrack a bit, is to use the GEO_ID attribute as the correlation-field. Another, which I will show here, is to use the **Field Calculator** function to concatenate together the STATE, COUNTY, and TRACT field values. Together, they constitue the GEO.id2 values. So! We will use this as an opportunity to generate a new attribute field!

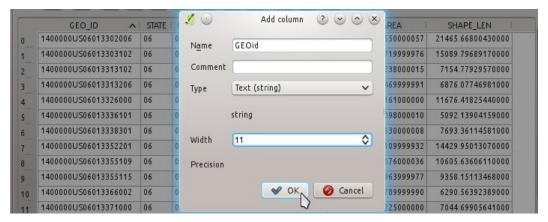


Click the "Toggle editing mode" button in the upper left corner of the Attribute table window.

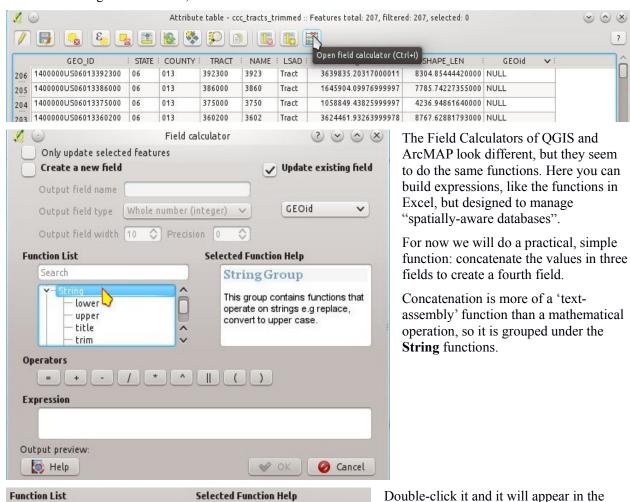
From here we could use the **Field Calculator** to simultaneously create a new field and fill it with calculated values; but I am going to create a field directly.



Below I have specified a new "GEOid" field, in which numbers will be treated as a text string, with space for eleven characters.



Now click the right-most button, which looks like an abacus. This starts the Field Calculator.



Next, double-click on the Field Names and they will be inserted in the Expression area:

to one

Syntax

concat() function

Concatenates several strings

Search

regexp_replace

regexp_substr

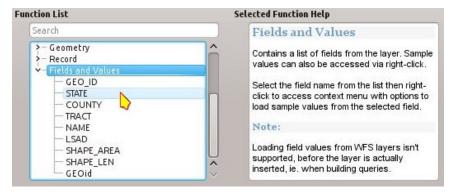
substr concat

stroos

Expression field below. The **Selected**

descriptions and syntax-guidance.

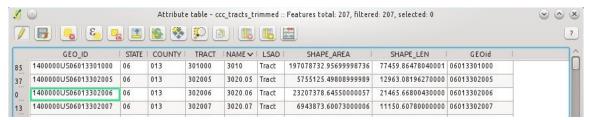
Function Help pane on the right includes



The full **concatenate** expression looks like this:



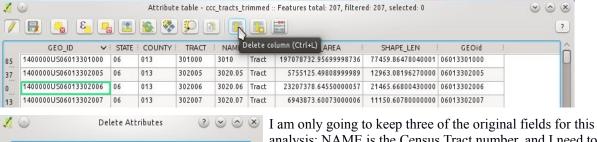
At the very bottom of the panel, notice the **Output preview**. Looks very much like the GEO.id2 values we worked with in the first Part of this project. Since it looks correct, I hit OK. Now the Attribute Table has one more column on the right-hand end:



This file now has a GEOid join-field foe receiving FactFinder data. At this point you can click the "Save Edits" button, second from the left, to save your modified Attribute Table.

6. Delete unnecessary fields in the Attribute Table

Since we are in editing mode, this would be a good time to remove attribute-fields we will not use. The third button from the right is the "Delete Column" button.:



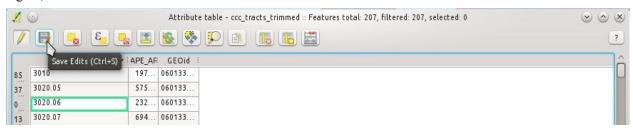
NAME SHAPE_AREA GEOid OK. Cancel

analysis: NAME is the Census Tract number, and I need to keep this to make sure my table-joins are correct;

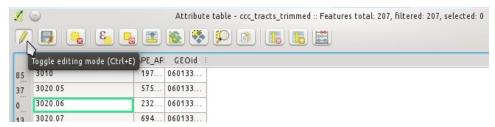
SHAPE AREA is a fixed calculation of the polygon areas. Again I want to check this against my own area-calculations when creating density-fields.

GEOid is the join-field I created with the Field Calculator.

Again, I "Save Edits":



And then click the "Toggle Editing Mode" button to shift out of editing mode.



7. One last thing: a reality-check

So we have reprojected, cleaned, buffed, and polished this Census-Tract file. Now I want to derive my own area-calculations as a reality-check, and because my next step will be to create an area-acre field for the purpose of calculating data densities. That way, when I clip away parts of a Census-tract polygon and reduce its area, I will still know how many or how much of a given thing there might be in that area. Here is an example, to illustrate:

- Census tract #12345 is ten acres. It has 100 houses in it. So I calculate a density of 10 houses per acre.
- Then I clip away the parts of Census-tract #12345 that lie outside of Richmond, CA. What remains is 4 acres
- However, in the Attribute Table of my clipped file, it still says 10 acres and 100 units. Both are wrong. Why didn't the software recalculate these? Because they are just numbers in the attribute table, and

GIS software does not know that it should change along with a change in polygon-area unless that number is deliberately linked to the polygon-area. Instead, we will need to recalculate it by hand.



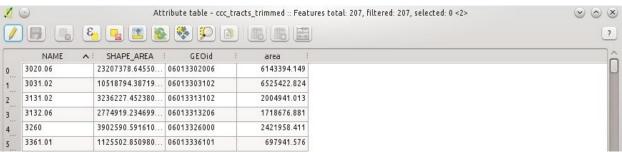
In this case I use the Field Calculator to create a new field named "area".

I set the **Output field type** to "Decimal number (real)", and leave the **Field width** and **Precision** at their defaults.

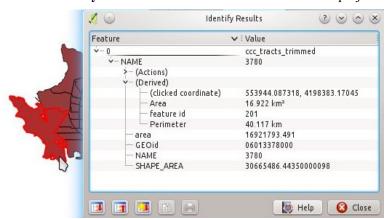
The function I select is **\$area** within the **Geometry** group of functions.

At the bottom you can see an **Output preview** of the calculation, and it looks good, so I click **OK**.

Unfortunately, as you can see below, the resulting area and the original SHAPE_AREA data we got from the Census are completely different. Maybe the original data is in square feet; maybe it was calculated before the polygon was reprojected. But it makes me wonder: is my reprojection wrong?



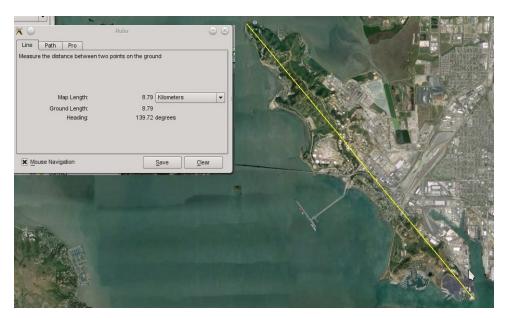
I use the **Identify Features** button to derive data from the reprojected shapefile:



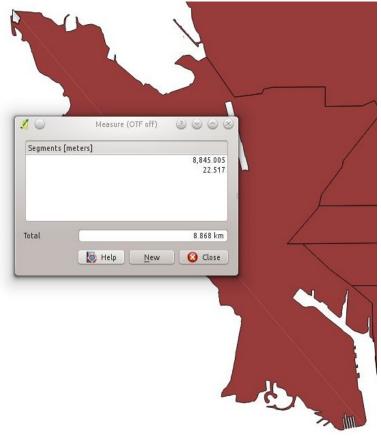
Hmm. The "Derived area" is 16.922 square kilometers. That matches my Field-Calculated area for that same Tract, in square meters.

But the original SHAPE_AREA number is totally discrepant. It cannot be square feet, either, because the ratio of square meters to square feet is about 1:10. So is the scale of my reprojected shapefile totally wrong? It indicates that Point Richmond is 16 sq km. Is that correct?

To check this, I fire up Google Earth and start comparing it to geographic features in my shapefile.



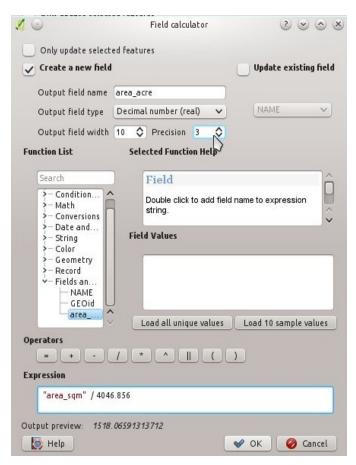
Here is Point Richmond in Google Earth. I set the units to Metric and used the measuring tool. It shows Point Richmond as 8.79 kilometers long. In which case an area-calculation of 16 square kilometers is plausible.



Here is the same feature in my shapefile. I use the Measure tool to measure its length. It measures as 8,845 meters; in other words, it matches the "real-world" measurement from Google Earth.

For me, this is a sufficient reality-check that my shapefile is the correct scale, and that the areas I am deriving are accurate.

I don't know what the SHAPE_AREA number represents; at some point I will research that. But I know that my own derived areas are accurate, and I am now going to calculate another field for acreage. That is the number I will use for my data-density calculations: people per acre, units per acre, etc. The reason I am taking this extra step is that local planners will be familiar with density-per-acre calculations. Density-per-sq meter may be accurate, but it is an abstract number that you cannot easily cross-check with other data.



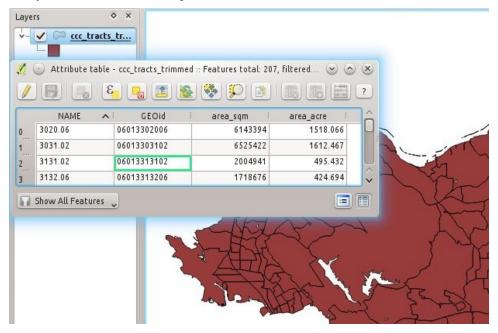
Using the **Field Calculator**, I will now create an "area_acre" field, derived from the "area_sqm" field [yes, I renamed the "area" field to "area_sqm" in the process of creating this tutorial. Sorry]

In this case, the function is to divide "area_sqm" by 4046.856. That is the ratio of square meters to acres; I looked it up again on the internet.

One more thing I needed to do in this case: I had to set the **Precision** to three decimal places, because I was doing an arithmetic operation in which I manually entered the divisor. And 4046.856 only has three decimal places, so I am settling for that degree of accuracy.

In this case the **Output preview** is misleading, because it shows a calculated result with 11 figures after the decimal. If I left **Precision** at zero, this operation would actually round to whole numbers. If I set it to eleven, I suppose it would calculate to the precision shown in the **Preview**. But realistically, I don't need that level of precision.

Here is the result. Our shapefile is now ready for the next series of operations: Join, Normalize, Clip, and Analysis. Those will be in a separate tutorial.



8. Summary

Remember that the objective of this project is to analyze Richmond, California. This is not so easy, because Census-Tract data does not line up with Richmond. Therefore we will need to do the following:

- 1. join in the data we are interested in, but for all of Contra Costa;
- 2. *normalize the data* we will analyze for Richmond;
- 3. clip away all the rest of Contra Costa County;
- 4. Recalculate the areas of the partial Census-Tracts for Richmond only;
- 5. And then recalculate the raw figures (populations, housing, etc) for the partial Census-Tracts of Richmond itself.

We are getting there. In this tutorial I showed you how to produce a shapefile of Census-Tracts of Contra Costa County that is reprojected, with water-areas trimmed away, and with the Attributes we need and nothing more.